

DEAL MEMORANDUM / TERM SHEET

PROJECT

DATE

April 8, 2025

01 PARTIES

Production Entity:

Financing Parties: Private Investors (, soft-circled)

Strategic Advisory / Consulting Services provided by:

Paul Briggs / Tim Haskins / Irene Morris / Mark Rosenthal / Atalita Santos / M. Elizabeth Simmons
S.P. Tkachuk / Elemental Pictures / MediaOne / Foundry Group PLC

02 PROJECT OVERVIEW

Format: Feature Film

Genre: Character-Driven Drama

Estimated Budget: \$3,500,000 USD

Status: Packaging & Capital Alignment Phase

03 FINANCING STRUCTURE

Total Capital Requirement: \$3.5M

Equity Financing: Target 70-80%

Gap / Additional Financing: 20-30% (tax incentives, pre-sales, or structured debt)

04 STRATEGIC POSITIONING

The project is being positioned to align cast attachment with investor appetite, prioritizing recognizable talent and distribution viability prior to full capital deployment.

05 ROLE & INVOLVEMENT

Strategic Advisory / Consulting Services

- Supporting project evaluation, positioning, and capital alignment strategy
- Engaged in early-stage investor discussions and
- Advising on market-facing structure to optimize financing outcomes

06 REVENUE FRAMEWORK (SUMMARY)

-
- Preferred return (to be finalized)
- Net profits split between investor pool and producer participation

07 CONDITIONS PRECEDENT

-
- Finalization of financing commitments and execution of long-form agreements

08

This document is confidential and intended solely for discussion purposes.

END OF DOCUMENT